

**Appendix A**

**Appendix A Local Government Pensions - Schedule of Events 2018/19**

<b>Date Due</b>	<b>Event</b>	<b>Completed</b>
1 April 2018	Employee Contribution band review/ implementation.	April 2018
1 April 2018	Revaluation of CARE benefits.	April 2018
1 Monday in April following the 6 <sup>th</sup>	Pensions Increase (PI) – Annual Inflation increase.	PI applied with affect from 9 April 18
25 May 2018	GDPR comes into effect Privacy Notice available to scheme members	25 May 2018
31 May 2018	Publish City Fund Accounts (including the Pension Fund Accounts)	31 May 2018
30 June 2018	Target date for the issue of Annual Benefit Statement (ABS) to Deferred members.	ABS posted 20 June 2018
June 2018 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2018)	4 July 2018
17 July and 24 July 2018	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	17 & 24 July 2018
31 July 2018	Publish signed City Fund Accounts (including the Pension Fund Accounts)	31 July 2018
31 <sup>st</sup> August 2018	Issue of Annual Benefit Statements deadline.	Posted 29 & 30 August 2018
1 October 2018	Office of National Statistics (ONS) Survey	28 September 2018
September 2018 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	9 October 2018
30 September 2018	Employee Contribution Band review	1 October 2018
5 October 2018	Issue of Annual Allowance (AA) Saving Statements deadline	5 October 2018
6 November 2018	Scheme Return to the Pensions Regulator	10 October 2018
30 November 2018	Publication of Pension Fund Accounts and Annual Report	
December 2018 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2018)	
31 <sup>st</sup> January 2019	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	
31 March 2019	End of GMP Reconciliation Project	

**Appendix A**

March 2019 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2019)	
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